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Some Insights Into Thailand's Oil & Gas Industry

PTT completed its first 4bn cubic metre (bcm) gas separation unit in Rayong province in 1984, in order to provide feedstock for nearby petrochemicals plants and liquefied petroleum gas (LPG) for households. The next three separation units, completed between 1991 and 1996, were designed to cope with rapidly increasing demand for petroleum gas (LPG) for households. The next three separation units, completed between 1991 and 1996, were designed to cope with the earlier units at 5.5bcm, was added in 2005 to provide additional ethane, propane and LPG for the petrochemicals industry. Since the first five separation plants came onstream, however, rising demand for feedstock from petrochemical works and residential customers has put pressure on the existing infrastructure. As a solution, PTT started work on an ethane separation plant to improve production at units two and three, and began building a sixth gas separation plant with a capacity of 8.3bcm.

**Facts of Thailand's Petrochemical Industry**

PTT's olefins capacity alone will increase from 1.8mn tonnes per annum (tpa) to 2.8mn tpa and polymer capacity will increase from 500,000 tpa to 1.5mn tpa. Based on current petrochemical projects, Thailand was set to see new capacities of 1.9mn tpa ethylene, 1.27mn tpa propylene, 1.45mn tpa polyethylene (PE) and 200,000tpa benzene coming onstream by the beginning of 2011, mostly in the Map Ta Phut industrial zone.

Siem Polyethylene Company began operations as its new 350,000tpa solution phase linear low-density polyethylene (LLDPE) train (SPE II). Ube Chemical Asia also began commercial operations at its new nylon-6 facilities at Map Ta Phut in Q410, with combined capacity of 50,000tpa. Asahi Kasei Chemicals also resumed construction of its 200,000tpa acrylonitrile and 70,000tpa methyl methacrylate plants at Map Ta Phut, which are now likely to begin operation in mid- 2011. PTT Chemical will also double its high-density polyethylene (HDPE) capacity at Map Ta Phut to 500,000tpa. Also beginning operations in 2011 are the expansion of Integrated Refinery and Petrochemicals Company's (IRPC) acrylonitrile butadiene styrene (ABS) unit from 117,000tpa to 200,000tpa and its increase in capacity at its propylene unit by 100,000tpa to 432,000tpa. Business Monitor International (BMI)
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Venue

BITEC : Bangkok International Trade & Exhibition Centre Bangkok, Thailand

Oil & Gas Thailand (OGET) 2013 And Petrochemical Asia 2013 will be held at BITEC Bangkok International Trade & Exhibition Centre. BITEC’s world-class, state-of-the-art facilities has been selected by a host of international organizers as the venue for their international trade exhibitions, world congresses, and a wide variety of MI&E events. The expansion of the BTS sky train mass transit rail system direct to BITEC (Bang-Na station) which has now been completed will help to facilitate visitors and all event participants. BITEC is also only a 15-minute drive from the Suvarnabhumi International Airport.

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For provisional bookings please email this form to: thai@asiafireworks.com or fax this to: (+66) 2 513 1419

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